



Care Needs Summary Within 8km of Romford

Population Profile¹	2014	2024	2034
Overall Population	307,423	342,202	371,254

Elderly Population			
65 to 74 years	27,100	28,990	36,189
75 to 84 years	18,154	20,537	21,909
85 years and over	8,451	8,989	10,628
TOTAL	53,705	58,516	68,726

Estimated Higher Care Needs (6.7%)²	3,598	3,921	4,605
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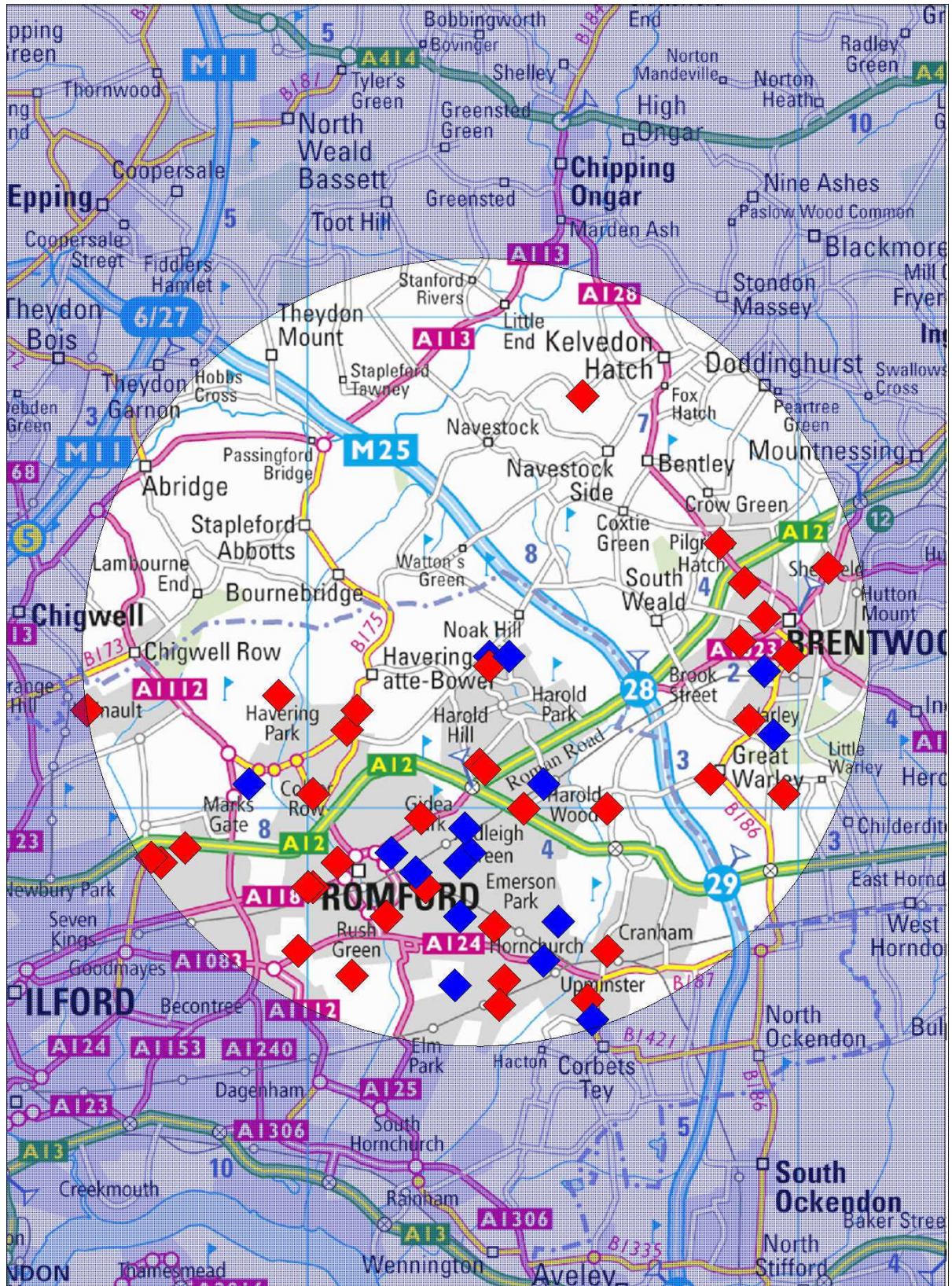
Estimated Need for Residential Care³		2,229	2,421	2,782
- 65 to 74 years	0.79%	214	229	285
- 75 to 84 years	3.98%	722	817	871
- 85 years and older	15.30%	1,293	1,375	1,626
Current Care Home Provision⁴				
Total Registered Capacity (all rooms)		2,340	2,340	2,340
Single bedrooms with en suite facilities		1,732	1,732	1,732
Net Need/(Surplus)				
Quantitative* (all rooms)		(-111)	81	442
Qualitative** (single, en suite rooms)		497	689	1,050

The Net Need or Surplus is calculated by deducting the total provision from the estimated need for care in some form of residential/nursing home. As the elderly population increases in the future, additional capacity will be required through a combination of care homes, domiciliary care and assisted-living housing.

* Quantitative Need is calculated by comparing the number of elderly persons likely to require residential or nursing care with the total number of bed spaces provided.

** Qualitative Need compares the number of elderly persons likely to require residential or nursing care with the number of best practice beds (ie single en suite rooms) provided

Local Provision of Care Homes & Extra Care Within 8km of Romford



Digital Map Data © Bartholomew (2010)

◆ Registered bedspaces > 25
 ◆ Registered Bedspaces <=25

Local Provision of Care Homes Within 8km of Romford

Name of Home and Operator	Registered Beds	Single Rooms	En Suite Rooms
Abbcross Nursing Home Havering Care Homes Ltd	28	24	26
Abbeleigh House Masumin Ltd	35	7	8
Abbey Care Home Abbey Care Home Ltd	20	20	20
Abbotsford Nursing Home Carmel Dempsey	18	2	0
Alton House Mr & Mrs F Barrs	19	19	17
Arran Manor Beverley Holmes-patten	22	20	21
Ashbrook Nursing Home Abbey Total Care Group Ltd	37	37	37
Ashgrove Care Home Mr & Mrs P Elango	26	14	8
Ashling House Beverley Holmes-patten	14	12	4
Barchester Derham House Care Home Barchester Healthcare Ltd	64	64	64
Barleycroft Care Home Abbey Healthcare	80	80	80
Beech Court Care Centre Life Style Care Plc	50	50	50
Bluebell & Hawthorn Outlook Care	36	16	0
Brentwood Care Centre Ranc Care Homes Ltd	112	112	112
Brookes House Care Centre Larchwood Care	70	64	63
Chadwell House Residential Care H Sanctuary Care Ltd	60	60	60
Chaseview Home BUPA Care Homes	120	120	120
Clover Cottage Mr & Mrs S Magon	14	10	4
Dothan House Adonai Holdings Ltd	19	17	10
Dudbrook Hall St Michael's Homes Ltd	44	42	18
Dury Falls Residential Home Dury Falls Group	23	15	0

Name of Home and Operator	Registered Beds	Single Rooms	En Suite Rooms
Ebury Court Residential Home Ltd Mr & Mrs R Key	39	39	39
Emerson Court Peter Warmerdam	17	17	14
Faringdon Lodge T L Care (havering) Ltd	28	28	15
Havering Court Nursing Home BUPA Care Homes	52	52	52
Heatherbrook Care UK Nursing & Residential Care	45	45	45
Hillside Nursing Home Gold Care Homes	55	55	30
Howard Lodge St Michael's Homes Ltd	44	44	22
Kallar Lodge London Borough Of Barking &	36	36	36
Langley House Parcs Healthcare Ltd	20	18	0
Little Gaynes J Manku	21	17	8
Meadowbanks Care Home T L Care (havering) Ltd	40	40	40
Moreland House Abbey Total Care Group Ltd	16	16	16
Nightingale House Nightingale Residential Care Home Ltd	41	27	20
Old Shenfield Place Amba Care Homes Group	31	21	20
Parkside Romford Baptist Church Housing	32	28	13
Pinewood Care Home Sanctuary Care Ltd	54	54	22
Priory Residential Home Ltd Advinia Healthcare Ltd	24	24	17
Ravenscourt Nursing Home Lukka Care Homes Ltd	70	68	58
Romford Grange Nursing Home Four Seasons Health Care	41	41	41
Romford Nursing Care Centre Ranc Care Homes Ltd	114	114	0
Rowallan House Marina Stack	41	41	13
Seton Unit Sisters Of Charity Of St Vincent De Paul	8	8	8

Name of Home and Operator	Registered Beds	Single Rooms	En Suite Rooms
Seven Arches Brookvale Healthcare	30	30	23
Sycamore Court Tower Bridge Homes Ltd	39	39	39
Tara M Sookarry	8	2	0
The Beeches Signature Senior Lifestyle Ltd	110	110	110
The Hornchurch Nursing Centre BUPA Care Homes	55	55	55
The Lodge Ian Nicoll	82	82	30
The Oaks Residential Care Home The Oaks Residential Care Home	26	26	24
The Squirrels Larchwood Care	47	47	47
Victoria Lodge Mr & Mrs K Hurril	17	15	7
Willows Care Home Churchgate Healthcare	70	70	70
Winifred Dell House Winifred Healthcare Ltd	76	76	76
Total for 54 Homes	2,340	2,190	1,732

Source: A-Z Care Homes Directory ³

Recent Changes in Provision

	2009	2010	2011	2012	2013	2014
Number of Homes	51	52	52	52	53	54
Number of Registered Bed Spaces	1,989	2,149	2,172	2,172	2,192	2,340
Number of single, en suite Bedrooms	1,378	1,406	1,483	1,495	1,512	1,732

Source: A-Z Care Homes Directory ³

* excluding homes proposed but not yet built

Socio-economic Demographic

The socio-economic data is taken from the 2011 Census information and records the economic activity within the area of those aged between 16 and 74 years of age. Social Grades A/B through to E are generally regarded as a key indicator as to the affluence and economic stability of an area.

The table below compares the socio-economic distribution and the percentage of owner occupiers within the Catchment Area with the UK as a whole.

Socio-Economic Group	% within catchment	% nationally
A/B Management/Professional	20.6%	22.2%
C1 Skilled – Non Manual	35.8%	30.8%
C2 Skilled – Manual	22.0%	20.9%
D/E Partly Skilled/Unskilled	21.5%	26.1%

Home Ownership and House Prices

Home Ownership	% within catchment	% nationally
Owner Occupiers	70.8%	63.5%
Rented Accommodation	29.2%	36.5%

Average House Prices	Detached	Semi	Terraced	Flat	All
England & Wales	£277,894	£167,850	£134,212	£170,833	£177,740
Havering	£472,113	£302,074	£249,498	£228,188	£297,786

(Source: www.landregistry.gov.uk/house_prices)

Sources of Information

1. The sub-national population projections are based upon information provided by CACI Information Systems.
2. The estimated proportion of the population (6.7%) likely to experience higher care needs which would be best met within either a residential or extra-care setting, as determined in research by Heriot-Watt University.
3. (The Laing & Buisson "Care Of Elderly People" UK Market Survey identifies how demand for residential care services escalates with age, to the extent that 0.79% of the population under 65 years of age are likely to require residential care, through to some 15.30% of over 85 year olds are to require the same. Whilst this analysis is on a national basis, it is likely that similar percentages will be replicated across far smaller regions and areas of the country.)
4. The care home information provided herein is supplied by A-Z Care Homes Directory.

Whilst every effort is taken to ensure the information is as current as possible, no guarantee can be given as to its accuracy.